JANFP4Health Training Module 2 EU4Health

The Evaluation & Monitoring Phase

Vilnius

16.04.2024

This presentation is part of the action "NFP4Health" which has received funding from the European Union's Health Programme (2014-2020) under grant agreement No 101035965.

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Process for an open call for proposals

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European Commission

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Award Criteria 1/4

Relevance: 30 points

- clarity and consistency of project, objectives and planning;
- extent to which they match the themes and priorities and objectives of the call;
- contribution to the EU strategic and legislative context; European/trans-national dimension;
- impact/interest for a number of countries (EU or eligible non-EU countries); possibility to use the results in other countries;
- potential to develop mutual trust/cross-border cooperation

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IER –key elements to be addressed

RELEVANCE

- Is the proposal clearly presented?
- Are the objectives sufficiently described, realistic and consistent with the planned activities?
- Is the proposal fully/partially in scope to the call? Explain what is missing.
- Does the proposal clearly identify the target group and address specific vulnerable groupsas requested by the call? (Vulnerable groups : migrants/refugees, people living under war conditions, disadvantaged children and women, LGBTQI, Roma, people with disabilities etc.)
- How well does the proposal address the priorities highlighted by the call?
- Does the proposal contribute to the specific EU policies/strategies mentioned in the call text?
- Does the proposal foster transnational cooperation, beyond the countries identified in the consortium? If yes, what are the other countries involved?

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Award Criteria 2/4

Quality: 30 + 30 points

- **Project design and implementation:** technical quality; logical links between the identified problems, needs and solutions proposed (logical frame concept); methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation); feasibility of the project within the proposed time frame; cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money) (30 points)

- **Project team and cooperation arrangements**: quality of the consortium and project teams; appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium (30 points)

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Award Criteria 3/3

Impact: 10 points

- **Impact:** ambition and expected long-term impact of results on target groups/general public; appropriate dissemination strategy for ensuring sustainability and long-term impact; sustainability of results after EU funding ends (10 points).

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Evaluation Criteria

Relevance

- clarity and consistency of project, objectives and planning;
- extent to which they match the themes and priorities and objectives of the call;
- contribution to the EU strategic and legislative context;
- European/transnational dimension;
- impact/interest for a number of countries (EU or eligible non-EU countries);
- possibility to use the results in other countries;
- potential to develop mutual trust/cross-border cooperation

30 points

Quality

Project design and implementation:

- technical quality;
- logical links between the identified problems, needs and solutions proposed (logical frame concept);
- methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation);
- feasibility of the project within the proposed time frame;
- cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money)

30 points

Project team and cooperation arrangements:

- quality of the consortium and project teams;
- appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium

30 points

Impact

- ambition and expected long-term impact of results on target groups/general public;
- appropriate dissemination strategy for ensuring sustainability and long-term impact;
- sustainability of results after EU funding ends

10 points

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Award criteria	Threshold	Maximum score
Relevance	21	30
Quality — Project design and implementation	21	30
Quality — Project team and cooperation arrangements	21	30
Impact	7	10
Overall (pass) scores	**70**	**100**

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Admissibility and eligibility checks

Checked by the Agency

Should you **spot any issue**, please **inform Ag**

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Key points for the experts' evaluation

FUNDING RATE

DURATION

ACTIVITIES

Mandatory Milestones and Deliverables

Specific action-level indicators for reporting purposes

IMPACTS

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Proposal scoring

Score between 0-30 or 0-10/ criterion

Comments…

- No half-marks
- The whole range of scores should be used
- To consider a proposal for funding its Scores must pass the *thresholds*

Thresholds apply to individual criteria…

- 21 (out of 30) for the relevance and quality criterion
- 7 (out of 10) for the impact criteria

…and to the total overall pass score

- 70 out of 100

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Financial regulations

No grant negotiation phase

You evaluate each proposal as submitted

Shortcomings? Reflect those in a lower score for the relevant criterion.

Explain but **do not make recommendations**

Proposals with **significant weaknesses: no s**cores above threshold

Panel will decide about the final ranking

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Scoring - Award criteria Relevance and Quality

0	*The **proposal fails to address the criterion** or cannot be assessed due to missing or incomplete information.*
1–8	***Poor.** The criterion is inadequately addressed, or there are serious inherent weaknesses.*
9–15 Fair.	*The proposal broadly addresses the criterion, but there are significant weaknesses.*
16–22 Good.	*The proposal addresses the criterion well, but a number of shortcomings are present.*
23–27 Very good.	*The proposal addresses the criterion very well, but a small number of shortcomings are present.*
28–30 Excellent.	*The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.*

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COMMON MILESTONES & DELIVERABLES TO ALL TOPICS

Mandatory deliverables and/or milestones
➢ Project websites: presentation of the project on the participants' websites, informing on the objectives and results of the project
➢ Project leaflet: informing on the objectives and results of the project
➢ Dissemination Report
➢ Evaluation Report

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Scoring– Award Criteria Impact

0	*The **proposal fails to address the criterion** or cannot be assessed due to missing or incomplete information.*
1–2 Poor.	*The criterion is inadequately addressed, or there are serious inherent weaknesses.*
3–5 Fair.	*The proposal broadly addresses the criterion, but there are significant weaknesses.*
6–7 Good.	*The proposal addresses the criterion well, but a number of shortcomings are present.*
8–9 Very good.	*The proposal addresses the criterion very well, but a small number of shortcomings are present.*

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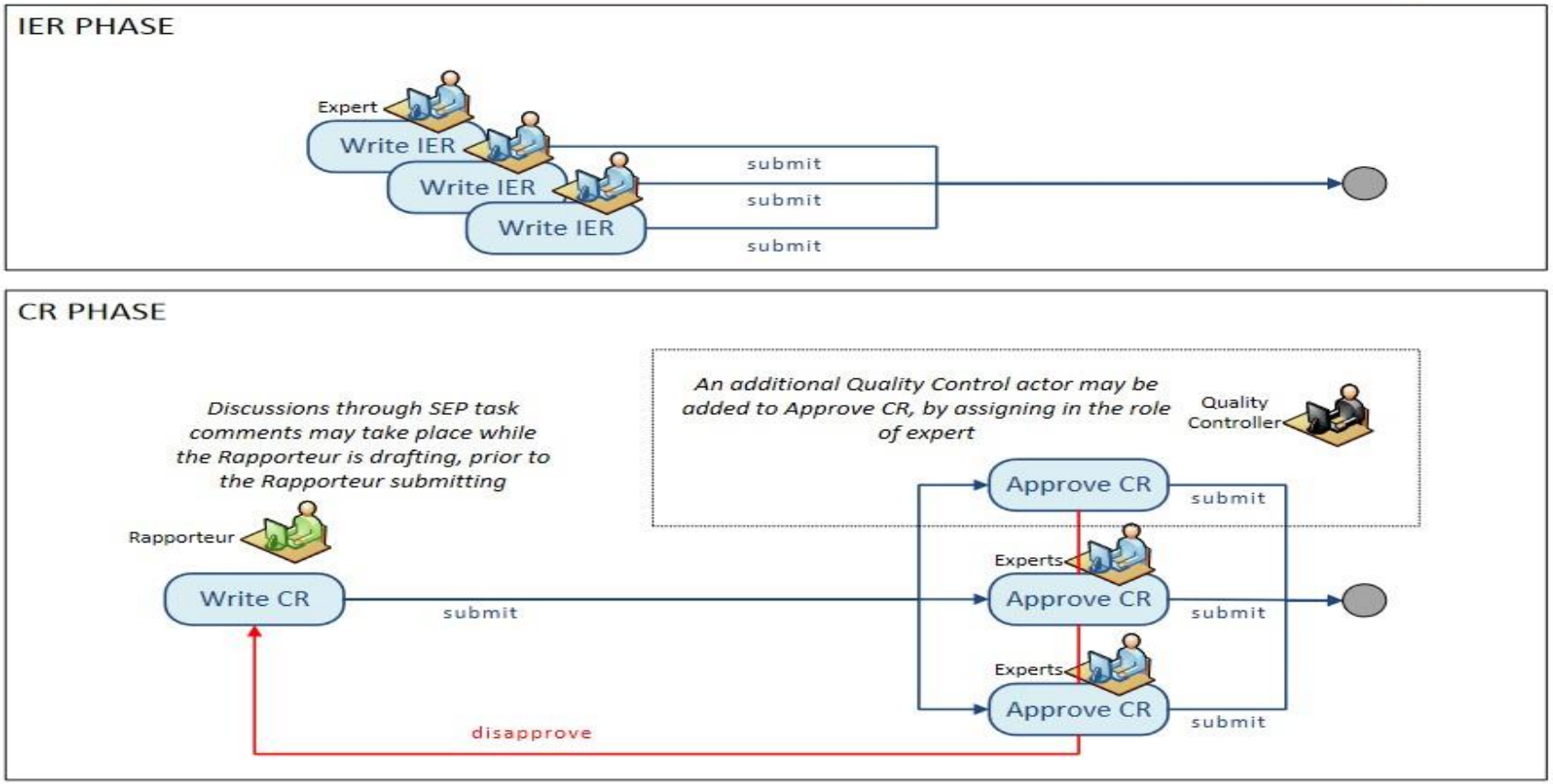

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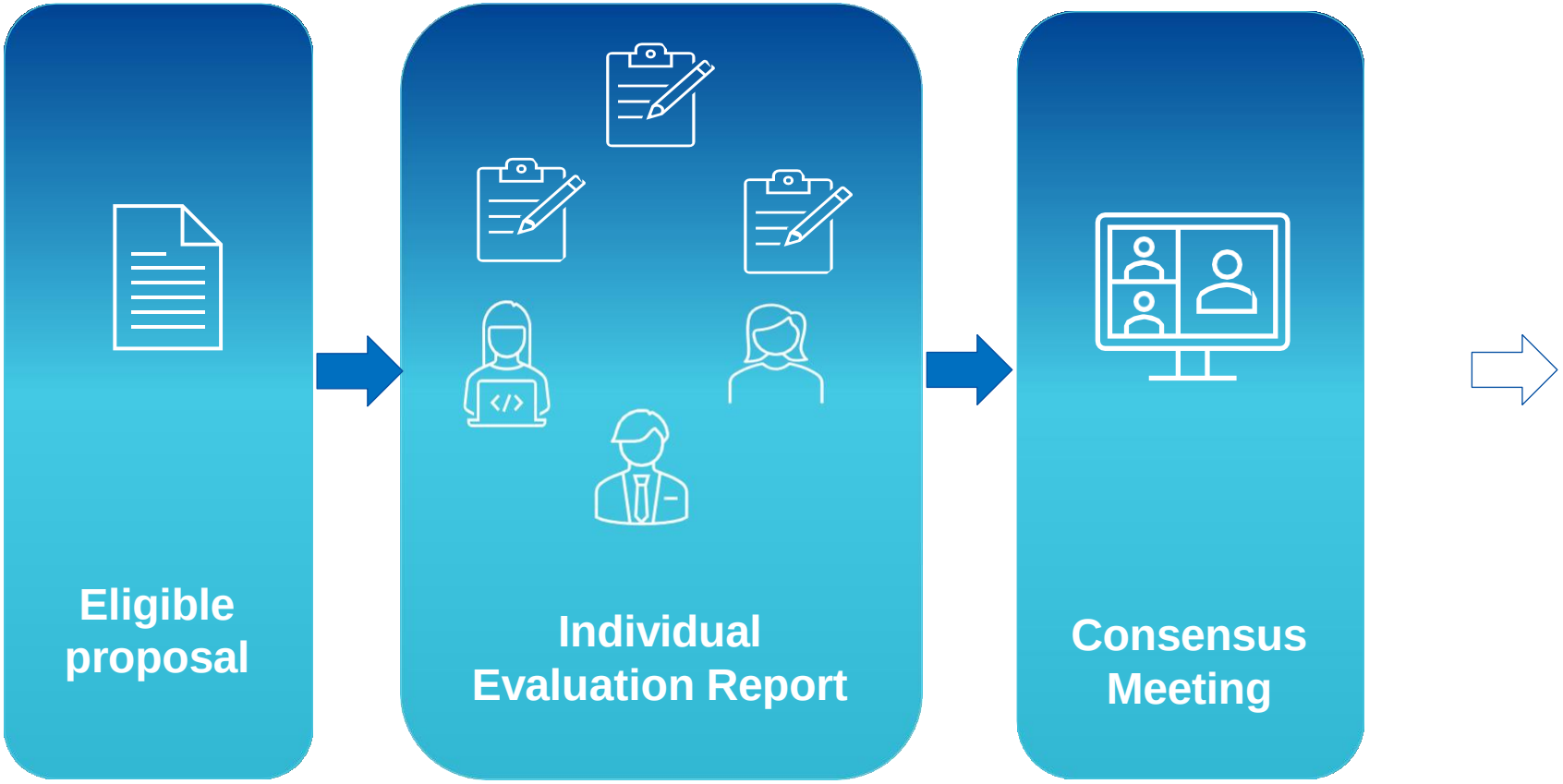

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Consensus Meeting

Consensus Report

Evaluation Summary Report

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Individual evaluation

- **Read the proposal and evaluate it against the award criteria**
  - Do not discuss it with anybody else
  - As submitted - not on its potential (if certain changes were made…)
- **Disregard excess pages marked with a watermark**
- **Check to what degree the proposal is relevant to the call / topic**
- **Complete your Individual Evaluation Report (IER)**
  - Comment and score all award criteria (scores must match comments)
  - Explain shortcomings, but **do not** make recommendations
- **Revise**
- **Sign and submit the form in the electronic system**

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Consensus Meetings

- **Discussion about the individual evaluations**
  - It is not just a simple averaging exercise
- **Aim - to reach an agreement on comments and scores**
  - Agree on the comments before scoring – After reaching an agreement on the comments, experts agree on an appropriate score reflecting the comments
  - Applicant lacking operational capacity, please assess the proposal without taking this applicant into account
- **“Outlying” opinions need to be explored**
- **Moderated by Agency staff**

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Evaluation Committee/ Evaluation Summary Report

Final Consensus Report

Evaluation Committee (EC staff)

Evaluation Summary Report sent to the Applicants

Applicants evaluation review process

Write the CR in a quality that you would wish to receive as an applicant!

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Good luck!

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